PROBATE EXAMINER NOTES-SUBJECT TO REVISION AFTER REVIEW BY THE JUDGE

Counsel and parties are encouraged to appear remotely through Zoom videoconferencing, unless otherwise ordered by the Court. Department 30 is open for in person appearances.

Please note the following contact information for your reference:

Zoom videoconferencing for Department 30, Judge George:

https://www.cc-courts.org/calendars/court-calendars.aspx

IF YOU HAVE MATTERS IN BOTH DEPARTMENT 30 AND DEPARTMENT 38, PLEASE NOTIFY THE BAILIFFS THE MORNING OF YOUR APPEARANCE.

THANK YOU.

1A. 9:00 AM	MSP16-00979ESTATE OF HAROLD SMITHHEARING IN RE: FIRST ACCOUNT AND REPORT FILED ON 09/13/24 BY CALLIE GREEN
	see also line # 6
	Need:
	1. Appearances
	Verified declaration by petitioner to state current addresses and relationships of all persons entitled to receive notice. LR 7.112
	 Proof of mailing to all persons entitled to receive notice, including Franchise Tax Board who requested special notice
	 Declaration whether all known creditors received notice &/or were paid. PrC § 10900, LR 7.309(a)
	 Declaration addressing creditor claim filed by Franchise Tax Board on 5-7-2025 for \$31,051.53. PrC § 10900; CRC § 7.403.
	6. Verified declaration by petitioner to state whether notice was given, or needed, to Dept. of Health Care Services as to decedent and predeceased spouse. PrC § 215, 9202(a); i.e., did decedent or predeceased spouse receive Medi-Cal benefits?
	7. Verified declaration by petitioner to state whether notice was given, or needed, to the Director of the California Victim Compensation Board, i.e., does petitioner have any reason to believe any heir is confined, or has previously been confined, in any prison or other correctional facility. PrC §§ 216, 9202(b)
	 Verified declaration by petitioner to show that notice of administration was given to the Franchise Tax Board. PrC § 9202(c)(1)
	 Compliance with CRC 7.250 regarding any acts taken under IAEA w/notice of proposed action. (Specifics needed or statement that no action was taken)
	10. Verified declaration of petitioner showing compliance with Probate Code § 11005
	11. Proposed Order
	Notes:
	a. Objections of Harold Smith filed 12-9-2024.
	b. Response to Objections filed 03/14/2025
	c. Motion to Compel Further Responses filed by Harold Smith, set 11/04/2025

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 3.
 MSP19-00623
 ESTATE OF JOSEPH HARDY

 9:00 AM
 HEARING IN RE: SECOND AND FINAL REPORT OF ADMINISTRATOR ON WAIVER OF ACCOUNT FILED BY

 NOUPANE S TEMPLE ON 2/14/25

 Need:

 Appearances



5. 9:00 AM	P22-01031 ESTATE OF HERALD BLACK DACASIN HEARING IN RE: FIRST AND FINAL ACCOUNT AND REPORT OF EXECUTOR FILED BY VIRGIL DACASIN
5.007.00	ON 2/14/25
	Need:
	1. Appearances
	 Proof of mailing to the United Kingdom Consulate. It appears this was not done at the time the Petition for Probate was noticed. PrC§§ 1202, 8113
	 Evidence of satisfaction of all creditor claims or evidence of written rejection of amounts not paid (and applicable delay pending creditor's decision to act). PrC § 9353. The creditor claims were listed in the Petition, but it was not stated whether or not they were paid.
	4. Verified declaration by petitioner to state whether notice was given, or needed, to the Director of the California Victim Compensation Board, i.e., does petitioner have any reason to believe any heir is confined, or has previously been confined, in any prison or other correctional facility. PrC §§ 216, 9202(b)
	 Verified declaration by petitioner to show that notice of administration was given to the Franchise Tax Board. PrC § 9202(c)(1)
	Accounting that complies with PrC § 1060 et seq.
	 Verified declaration by petitioner to show calculation of statutory fee base as required by CRC § 7.705. Specifically, must state any loss on sale as relates to maximum statutory fees allowable.
	 Declaration to state time and reasonably applicable hourly rates for statutory services performed so court can determine whether statutory fees fairly compensate for some or all extraordinary services. <i>Estate of Walker</i> (1963) 221 Cal.App.2d 792
	 Verified declaration by petitioner to specify whether all charges for legal advertising, and costs of administration have been paid. LR 7.317
	10. Revised Proposed Order, as needed per above

6. 9:00 AM	P23-01070MATTER OF: THE HAROLD SMITH REVOCABLE LIVING TRUSTHEARING IN RE:
	see also line # 1 Need appearances to report status, including mediation ordered 3-26-2024
	Notes: a. Response and Objection filed by Callie Green 7-13-2023 b. Related case P16-00979

 7.
 P23-01484
 CONSERVATORSHIP OF: LI SENE YIN SUN

 9:00 AM
 HEARING IN RE: TRIAL SETTING PETITION FOR APPOINTMENT OF PROBATE CONSERVATOR OF THE PERSON AND ESTATE FILED ON 05/17/2024 BY CAROLINE SUN CHANG - RETURN FROM MEDIATION

 Need appearances.

9:00 AM HEA	ESTATE OF: COLLEEN PATRICIA DOWD ARING IN RE: PETITION FOR FINAL DISTRIBUTION ON WAIVER OF ACCOUNT FILED BY JACK DOWD 2/13/25
	 ed: 1. Verified declaration by petitioner to specify whether all charges for bond premiums and costs of administration have been paid. LR 7.317 2. Declaration regarding any loss on sale for fee calculation. PrC§ 10800 (b), CRC § 7.550, 7.705 (a), (b). The Equities and Bonds that were in the Inventory and Appraisal are no longer showing as assets, but no losses or gains are reported. 3. Verified declaration by petitioner to show calculation of statutory fee base as required by CRC § 7.705. Specifically, must state any loss on sale as relates to maximum statutory fees allowable. 4. Verified declaration with revised plan of distribution, as needed per above 5. Revised Proposed Order, as needed per above.

9.	P24-00728 ESTATE OF THELMA H. ORR
9:00 AM	HEARING IN RE: PETITION FOR TERMINATION OF PROCEEDINGS AND FOR DISCHARGE OF THE
	PERSONAL REPRESENTATIVE; OR IN THE ALTERNATIVE, PETITION FOR FINAL DISTRIBUTION FILED ON
	2/24/2025 BY JOHN M. ORR
	see also line # 10
	Need:
	1. Appearances
	2. Verified declaration to cite authority to distribute estate assets without a Court
	order. The Petition states that the funds are being held in an account in the
	name of The Orr Trust.
	3. Verified declaration by petitioner to state whether notice was given, or needed,
	to the Director of the California Victim Compensation Board, i.e., does
	petitioner have any reason to believe any heir is confined, or has previously
	been confined, in any prison or other correctional facility. PrC §§ 216, 9202(b)
	4. Verified declaration by petitioner to show that notice of administration was
	given to the Franchise Tax Board. PrC § 9202(c)(1)
	5. Verified declaration to list beneficiaries' names and current addresses, so that
	Court can confirm mailing
	6. Verified declaration by petitioner to specify whether all charges for legal
	advertising and costs of administration have been paid. LR 7.317
	7. Revised Proposed Order, if needed per above

10.	P24-00734 ESTATE OF JOHN B. ORR
9:00 AM	HEARING IN RE: PETITION FOR TERMINATION OF PROCEEDINGS AND FOR DISCHARGE OF THE
	PERSONAL REPRESENTATIVE; OR IN THE ALTERNATIVE; PETITION FOR FINAL DISTRIBUTION FILED ON
	2/24/2025 BY JOHN M.ORR
	see also line # 11
	Need:
	1. Appearances
	2. Verified declaration by petitioner to state whether notice was given, or needed,
	to the Director of the California Victim Compensation Board, i.e., does
	petitioner have any reason to believe any heir is confined, or has previously
	been confined, in any prison or other correctional facility. PrC §§ 216, 9202(b)
	3. Verified declaration by petitioner to show that notice of administration was
	given to the Franchise Tax Board. PrC § 9202(c)(1)
	4. Verified declaration to list beneficiaries' names and current addresses, so that
	Court can confirm mailing
	5. Verified declaration by petitioner to specify whether all charges for legal
	advertising and costs of administration have been paid. LR 7.317
	с
	6. Verified declaration by petitioner to specify plan of distribution, including
	approximate amount of cash to be distributed to each heir. LR 7.307(a)
	7. Revised Proposed Order, as needed per above
	Notos
	Notes: The Will gives all property to the trustee of The Orr Trust. The surrently submitted
	The Will gives all property to the trustee of The Orr Trust. The currently submitted
	Proposed Order appears to seek separate distributions for the benefit of each
	grandchild.

11. 9:00 AM	P24-00868ESTATE OF: ROY BECKETT, IIIHEARING IN RE: FINAL REPORT OF ADMINISTRATOR WAIVER OF ACCOUNT FILED BY ADAM BECKETTON 02/27/25
	 Need: 1. Verified declaration with revised plan of distribution. Distribution should go to the personal representative of the estate of decedent's post deceased spouse 2. Personal representative of the estate of decedent's post deceased spouse did not file an election to subject any inheritance to formal administration, so therefore court lacks jurisdiction to order distribution to personal representative of the estate of decedent's post deceased spouse, and therefore court lacks post deceased spouse, or fees thereon. Need petition (may be <i>ex parte</i>) showing good cause for allowing late election, and order. Otherwise will need amended petition eliminating spouse's portion and a recalculation of statutory fees. Proposed election must comply with LR 7.305. See PrC §§ 13500,13502 3. Proposed Order

12.	P24-01606	ESTATE OF: QI WANG
9:00 AM	HEARING IN RE:	SPOUSAL PROPERTY PETITION FILED BY XU WU ON 9/11/24
	Spousa Trustee 2. Spousa attachm	declaration to cite authority for real property to be distributed through a I Property Petition. Clause Third of the Will gives the estate to the of the Qi Wang 2018 Revocable Trust. I or Domestic Partner Property Order Form DE-226 that includes nents 5a and 7a,. The Proposed Order submitted 02/26/25 does not attachment 5a

13.	P24-01931 ESTATE OF JUDITH MAYER
9:00 AM	HEARING IN RE: PETITION TO: 1) INVALIDATE TRUST 2) RECOVER PROPERTY 3) OBTAIN DOUBLE
	DAMAGES 4) REMEDY FINANCIAL ELDER ABUSE 5) RECOVER DAMAGES 6) OBTAIN DEC RELIEF AND
	INJUNCTIVE RELIEF FILED BY STEVE MAYER ON 10/25/24
	Need:
	1. Appearances to report status, including meet and confer
	Verified declaration to list the names and addresses of all persons entitled to notice
	 Proof of mailing Judicial Council Form Notice of Hearing to all persons entitled to receive notice. PrC § 17203
	 Proof of service in the manner provided in CCP § 415.10 (30 days personal service) or CCP § 415.30 (30 days proof of mailing with Notice and Acknowledgment of Receipt) on each person having title to or possession of, the property. PrC § 851(a)(2) Proposed Order
	Notes:
	a. Objection filed 05/19/25 by Judy Schavrien

14. 9:00 AM	P25-00288MATTER OF: THE BARTLEY FAMILY LIVING TRUST, DATED MAY 10, 1994HEARING IN RE: PETITION FOR ORDER APPOINTING SUCCESSOR TRUSTEE FILED ON 02/18/25 BYKATHLEEN PARSONS
	 Need: Appearances Verified declaration to confirm correct address for Austin Bartley. Address in Notice of Hearing mailing list does not match the address stated in the Petition. Proof of mailing to Austin Bartley at address stated in Petition, if needed per above.

15.	P25-00297	MATTER OF: THE 1994 SLAPE FAMILY REVOCABLE TRUST
9:00 AM	HEARING IN RE	: PETITION FOR ORDER CONFIRMING TRUST ASSET FILED ON 2/19/2025 BY CYNTHIA
	SHOWAKER	
	Need:	
		rances
	2. Propos	sed Order

16.	P25-00299	MATTER OF: THE PRANESHWAR CHANDRA REVOCABLE LIVING TRUST, DATED 3/18/2015	
9:00 AM	HEARING IN RE: VERIFIED PETITION FOR INSTRUCTIONS AND ORDER TO 1) CONFIRM VALIDITY OF THE TRUST 2) CONFIRM REAL PROPERTY ASSETS FILED ON 2/19/2025 BY ANJULI DEVI		
	Need: 1. Appea 2. Propo	arances sed Order	

17.	MSP16-00402 MATTER OF KEADING FAMILY TRUST		
10:30 AM	HEARING IN RE: REVIEW STATUS OF BANKRUPTCY		
	Need appearances to report status		
	Notes:		
	 a. Notices of Termination or Modification of Stay filed by Hilja M. Keading 11/06/2024 and 04/04/2025. 		
	b. DCA Opinion filed 02/24/2025.		
	 Motion to Vacate all Pre-Trial Orders filed 06/19/25 by Kenton Keading, set 11/06/25 		
	 Petition for Determination Existence of Trust filed 06/19/25 by Kenton Keading, set 11/06/25 		
	 Motion to Vacate Judgment After Trial filed 06/19/25 by Kenton Keading, set 11/06/25 		